

## SIYARAM SILK MILLS LIMITED

### SIYARAM SILK MILLS LTD. REPORTS Q4 & FY26 RESULTS FY26 PAT Rises 15% YoY to reach ₹228 Crore

**May 19<sup>th</sup>, 2026, Mumbai:** Siyaram Silk Mills Ltd. (BSE: 503811, NSE: SIYSIL), one of the largest producers of blended high fashion suitings, shirtings and apparels has reported its Financial Results for the quarter and year ended March 31, 2026.

#### STANDALONE FY26 FINANCIAL HIGHLIGHTS

##### Total Income

**₹ 2,653 Crores**

**+16% YoY**

##### EBITDA

**₹ 413 Crores**

**+17% YoY**

##### PAT

**₹ 228 Crores**

**+15% YoY**

In ₹ Cr	Q4 FY26	Q4 FY25	Y-o-Y change	Q3 FY26	Q-o-Q Change	FY26	FY25	Y-o-Y change
Total Income*	871	750	16.1%	639	36.3%	2,653	2,296	15.5%
EBITDA	152	125	21.0%	84	80.1%	413	353	17.1%
<b>EBITDA Margin</b>	<b>17.4%</b>	<b>16.7%</b>		<b>13.2%</b>		<b>15.6%</b>	<b>15.4%</b>	
PAT	95	72	30.6%	42	125.8%	228	199	14.8%
<b>PAT Margin</b>	<b>10.9%</b>	<b>9.7%</b>		<b>6.6%</b>		<b>8.6%</b>	<b>8.7%</b>	

\*Includes Other Income

#### Key highlights:

- ✓ Total income for Q4 FY26 stood at ₹871 crores compared to ₹750 crores in Q4 FY25, registering a YoY growth of 16.1%
- ✓ EBITDA rose to ₹152 crores in Q4 FY26 from ₹125 crores in Q4 FY25, marking a 21.0% increase YoY
- ✓ PAT grew to ₹95 crores in Q4 FY26 versus ₹72 crores in Q4 FY25, delivering a strong 30.6% YoY growth, with the PAT margin improving to 10.9% from 9.7% in the same quarter last year
- ✓ As of the end of Q4 FY26, the total store count stood at 27 ZECODE outlets and 17 DEVO outlets
- ✓ The Company has declared a special interim dividend of ₹ 4 and recommended final dividend of ₹ 5 per equity share of face value ₹ 2 each, taking the total dividend for financial year 2025-26 to ₹ 16 per equity share

**Commenting on the results Mr. Gaurav Poddar, Executive Director, Siyaram Silk Mills Limited said:** *During Q4 FY26, consumer demand improved gradually despite global uncertainties, supported by rising disposable incomes and higher spending during the wedding and festive seasons, while the Company's strong brand portfolio and disciplined operations further strengthened performance.*

*During the quarter, we recorded a growth in total income, reaching ₹871 crores compared to ₹750 crores in Q4 FY25. The revenue composition for Q4 FY26 was led by Fabric at 80%, followed by Garments contributing 15%, and Yarn & Others accounting for the remaining 5%. EBITDA for the quarter was ₹152 crores, with an EBITDA margin of 17.4%, as against ₹125 crores recorded in Q4 FY25. Profit After Tax (PAT) stood at ₹95 crores, compared to ₹72 crores in Q4 FY25, resulting in a PAT margin of 10.9%.*

*Our retail network continued to expand steadily during the quarter. The total count has reached 27 ZECODE outlets alongside 17 DEVO stores. We will continue to pursue a measured and quality-focused approach to expansion in the coming year.*

*Going forward, while near-term uncertainties due to evolving geopolitical environment, inflationary pressures, and the impact of an extended heatwave across several region may continue to influence consumer sentiment and operating conditions we remain cautiously optimistic about the long-term growth prospects of the business. With a strong foundation in place, our focus will remain on strengthening our brand portfolio, enhancing operational efficiencies, maintaining financial discipline, and delivering sustainable long-term value to all stakeholders.*

### **About Siyaram Silk Mills Limited**

Siyaram Silk Mills Limited was incorporated in 1978 and is headquartered in Mumbai, India. The Company benefits from having resilient serving portfolios of brands within India. Siyaram Silk Mills Limited is amongst India's most renowned brands and marketers of fabrics, readymade garments, and other textiles products. The Company is famous for its high-quality fabrics and apparel using various blends made from poly viscose, cotton, wool, linen, bamboo and stretch. In addition, the Company operates and franchises a chain of retail stores, which offer menswear fashion fabrics, apparel, and accessories. The Company sells its products under multiple brands that enjoy high recall value with consumers. They include brand names such as Siyaram, J. Hampstead, Oxemberg, and Cadini. The Company has an extensive distribution network that permeates India, giving an aspiring yet underserved vast population ready access to high-quality fabrics and apparel at attractive price points. This makes Siyaram's brands the preferred choice in India's fast-growing yet untapped market. It is backed by highly integrated and state-of-the-art manufacturing and retailing capabilities. Today when we say, **"Coming home to..."**, the world says ... **Siyaram's**.

## Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management’s current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

**For further information, please connect with us:**

**Company: Siyaram Silk Mills Ltd.**

**Investor Relations: MUFG Intime India Private Limited**  
(A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services)

***Siyaram's***

**Mr. Surendra Shetty**  
Chief Financial Officer  
Email: Surendra.shetty@siyaram.com

 **MUFG**

**Ms. Mamta Nehra/ Ms. Ayushi Gupta**  
Email: mamta.nehra@in.mpms.mufg.com  
/ ayushi.gupta@in.mpms.mufg.com