



Date: 20<sup>th</sup> December, 2024

To,  
Deputy Manager - Listing Compliance  
**National Stock Exchange of India Limited,**  
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Kind Attn: Ms. Srishti Agarwal**

**Symbol: SIYSIL**

**Sub: Response letter to observations raised by National Stock Exchange of India Limited ("NSE") on the NEAPS Portal and vide Letter Ref no: NSE/LIST/45272 dated December 17, 2024.**

**Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Arrangement between Siyaram Silk Mills Limited ("Company") and its shareholders ("Scheme")**

Dear Madam,

Given below are our responses to the queries raised by NSE on the NEAPS Portal and *vide* letter no. NSE/LIST/45272 dated December 17, 2024:

Sr. No.	Query	Response
1.	Kindly provide <i>consolidated</i> audited financials of last 3 years (Audited financials not being more than 6 months old) as mentioned in the format enclosed in Annexure B.	As required we attach Consolidated Audited Financials of the last 3 years and for the half year ended 30 <sup>th</sup> September, 2024 in the prescribed format and marked as Annexure- 1

Request you to kindly take the above on record and oblige.

Yours faithfully,

For **Siyaram Silk Mills Limited**

*William Fernandes*

William Fernandes  
Company Secretary



Encl : a/a.

**Corporate office:** B - 5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 (India)

**Phone :** 3040 0500, **Fax:** 3040 0599 **Email:** [william.fernandes@siyaram.com](mailto:william.fernandes@siyaram.com)

**Internet:** [www.siyaram.com](http://www.siyaram.com) **CIN :** L17116MH1978PLC020451

**Registered Office:** H – 3/2, MIDC, A – Road, Tarapur, Boisar, Palghar – 401 506 (Mah.)



## Annexure – 1

20<sup>th</sup> December, 2024

To,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.

**Symbol: SIYSIL**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Arrangement between Siyaram Silk Mills Limited (“Company”) and its shareholders (“Scheme”)**

The financial details (Consolidated) of the Company for the previous 3 years and half year ended 30<sup>th</sup> September, 2024 as per the audited statement of Accounts:

Name of the Company: SIYARAM SILK MILLS LIMITED

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	As per Unaudited Financial Results for the HYE 30 <sup>th</sup> Sept., 2024
	2023-24	2022-23	2021-22	2024-25
Equity Paid up Capital	9.07	9.37	9.37	9.07
Reserves and surplus	1127.96	1127.52	924.61	1189.51
Carry forward losses				
Net Worth	1137.03	1136.89	933.98	1198.58
Miscellaneous Expenditure				
Secured Loans	139.10	119.51	161.39	175.26
Unsecured Loans	25.19	30.11	50.13	78.78
Fixed Assets	495.50	485.17	503.17	543.80
Income from Operations	2092.05	2232.51	1904.96	914.70
Total Income	2129.65	2272.77	1939.42	960.20
Total Expenditure	1882.50	1942.01	1648.87	854.27

Corporate office: B - 5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 (India)

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Profit before Tax	247.15	330.75	290.54	105.93
Profit after Tax	184.75	250.99	216.24	79.68
Cash profit	240.69	309.28	276.30	111.66
EPS	39.99	53.55	46.14	17.56
Book value	250.61	242.56	199.27	264.18

**For SIYARAM SILK MILLS LIMITED**

*William Fernandes*

**William Fernandes**  
**Company Secretary & Compliance Officer**  
**Membership No. A10266**



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