

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/45272

December 17, 2024

The Company Secretary  
Siyaram Silk Mills Limited  
B-5, Trade World, Kamala City,  
Senapathi Bapat Marg,  
Lower Parel  
MUMBAI - 400013

**Kind Attn.: Mr. William Fernandes**

Dear Sir,

**Sub: Requirements for in principle approval to Scheme of Arrangement between the Company and its Shareholders under Section 230 and other applicable provisions of the Companies Act, 2013 for issue of bonus Non-Convertible Redeemable Preference Shares (NCRPS).**

This is with reference to your application for Scheme of Arrangement between the Company and its Shareholders under Section 230 and other applicable provisions of the Companies Act, 2013 for issue of bonus Non-Convertible Redeemable Preference Shares (NCRPS).

*Kindly note that the same queries are being raised, as the company has resubmitted the application without any response to queries raised vide requirement letter dated 25 November 2024.*

In this regard you are requested to provide the following documents/details as mentioned below:

1. Kindly provide **consolidated** audited financials of last 3 years (Audited financials not being more than 6 months old) as mentioned in the format enclosed in Annexure B.

You are requested to rectify the discrepancy/provide detail mentioned above. We would be in position to take necessary action at our end on receipt of the above documents/details.

A satisfactory response to the queries raised by the exchange vide exchange letter dated December 17,2024 shall be submitted on an immediate basis which in any case shall not be later than 7 days. The Exchange reserves the right to return the applications if not responded satisfactorily within 7 days

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Agarwal  
Deputy Manager  
8655648522

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>