

Annexure - 2

14th November, 2024

To,
Manager - Listing Compliance
National Stock Exchange of India Limited,
'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: SIYSIL


Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Siyaram Silk Mills Ltd ("Company") and its Shareholders ("Scheme")

In connection with the above application, we hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing of the Scheme documents with Stock Exchange(s) and period under consideration for valuation: **Not Applicable**; and
- b) The Company does not have any listed debt securities, therefore, there are no past defaults of listed debt obligations by the Company.

For SIYARAM SILK MILLS LIMITED



William Fernandes
Company Secretary & Compliance Officer
Membership No. A10266



Corporate office: B - 5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 (India)

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Internet: www.siyaram.com **CIN :** L17116MH1978PLC020451

Registered Office: H – 3/2, MIDC, A – Road, Tarapur, Boisar, Palghar – 401 506 (Mah.)