

SIYARAM SILK MILLS LTD

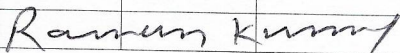
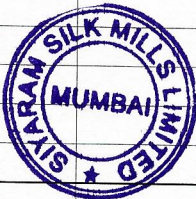
Regd. Office: H-3/2, MIDC 'A' Road, Tarapur, Boisar, Dist. Palghar, PIN 401 506 (M.S.), Phone - 02525-329910.
CIN : L17116MH1978PLC020451, Email sharedept@siyaram.com, Website - www.siyaram.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026.

(₹ In Lakhs)

Sr No	PARTICULARS	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited refer note 3)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Income :	44,456.96	85,260.29	38,849.77	256,928.49
	a) Revenue from Operations	2,168.49	1,792.80	1,195.70	8,328.59
	b) Other Income	46,625.45	87,053.09	40,045.47	265,257.08
	Total Income				
2	Expenses :	22,244.91	28,930.51	17,720.83	99,882.43
	a) Cost of Materials Consumed	5,043.54	7,891.62	4,121.34	28,106.23
	b) Purchases of Stock-In-Trade				
	c) Changes in Inventories of Finished Goods, Stock in Trade, Work-in-Progress and Property under Development (Refer Note 5)	(10,177.74)	6,972.85	(5,126.03)	(6,998.96)
	d) Employee Benefits Expense	5,196.45	5,625.64	4,551.89	21,093.28
	e) Processing and Labour Charges	5,814.87	8,602.82	4,960.77	31,032.05
	f) Cost towards Development of Property (Refer Note 5)	2,455.66	-	-	-
	g) Finance Costs	733.02	909.15	645.06	3,420.92
	h) Depreciation and Amortisation Expense	1,795.16	1,842.69	1,981.66	7,855.16
	i) Other Expenses	12,056.05	13,870.08	10,552.29	50,832.08
	Total Expenses	45,161.92	74,645.36	39,407.81	235,223.19
3	Profit Before Tax (1-2)	1,463.53	12,407.73	637.66	30,033.89
4	Tax Expenses - Current Tax	215.00	3,154.00	180.00	7,136.00
	- Deferred Tax	123.60	51.26	(2.64)	347.57
	- Income Tax of Earlier Years	-	(257.90)	-	(257.90)
	Total Tax Expenses	338.60	2,947.36	177.36	7,225.67
5	Profit for the Period (3-4)	1,124.93	9,460.37	460.30	22,808.22
6	Other Comprehensive Income				
	a) i) Items that will not be reclassified to Profit & Loss	(7.50)	103.58	(30.00)	40.04
	ii) Tax (expenses)/benefit on items that will not be reclassified to Profit & Loss	1.89	(26.07)	7.55	(10.08)
	b) i) Items that will be reclassified to Profit & Loss	-	-	-	-
	ii) Tax (expenses)/benefit on items that will be reclassified to Profit & Loss	-	-	-	-
	Total Other Comprehensive Income (Net of Tax)	(5.61)	77.51	(22.45)	29.96
7	Total Comprehensive Income (5+6)	1,119.32	9,537.88	437.85	22,838.18
8	Paid up Equity Share Capital (Face Value of ₹ 2/- Each)	907.40	907.40	907.40	907.40
9	Other Equity Excluding Revaluation Reserves	-	-	-	145,338.42
10	Earnings Per Share of ₹ 2/- Each:	Not Annualised			
	Basic & Diluted (₹) (Weighted Average)	2.48	20.85	1.01	50.27



Notes :			
1) The Unaudited Standalone Financial Results of the Company for the quarter ended 30th June, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.			
2) The above Unaudited Standalone Financial Result of the Company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 30th July, 2026. The Statutory Auditors have carried out a limited review of these results.			
3) The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited published year-to-date figures upto the third quarter ended 31st December, 2025, which were subjected to limited review.			
4) The Scheme of Issuing Cumulative Non-Convertible Redeemable Preference Shares by way of Bonus to the Equity Shareholders of the Company, has been approved by the National Company Law Tribunal, Mumbai (NCLT) vide Order dated 21st July, 2026. The Board in its Meeting held on 30th July, 2026 has taken the NCLT order on record and declared the Scheme effective from 30th, July 2026.			
5) Cost towards Development of Property to the tune of ₹ 2,455.66 Lakhs is against Company's one-off residential property development project at Dombivali, Thane, Maharashtra and corresponding amount is disclosed in "Changes in Inventories of Finished Goods, Stock in Trade, Work-in-Progress and Property under Development".			
6) The Company is engaged mainly in Textile business and there are no other reportable segments as per Ind AS 108.			
7) The previous period's/year's figures have been regrouped/rearranged wherever necessary.			
		For Siyaram Silk Mills Ltd	
			
		(Ramesh Poddar)	
		Chairman & Managing Director	
		Din No. 00090104	
Place : Mumbai			
Date : 30/07/2026			

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Siyaram Silk Mills Limited (the "Company") Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**TO THE BOARD OF DIRECTORS
SIYARAM SILK MILLS LIMITED**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Siyaram Silk Mills Limited** (the "Company") for the quarter ended 30th June, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing regulation. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



PLACE: Mumbai
DATE: 30th July, 2026

For JAYANTILAL THAKKAR & CO
CHARTERED ACCOUNTANTS
(FIRM REG. NO. 104133W)

A handwritten signature in blue ink, appearing to read 'V. A. Merchant', with a horizontal line underneath.

VIRAL A. MERCHANT
PARTNER
MEMBERSHIP NO.116279
UDIN: 26116279EOERP2572

SIYARAM SILK MILLS LIMITED

Regd. Office: H-3/2, MIDC 'A' Road, Tarapur, Boisar, Dist. Palghar, PIN 401 506 (M.S.), Phone - 02525-329910.
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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026.

Sr No	PARTICULARS	(₹ In Lakhs)			
		Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited refer note 3)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Income :				
	a) Revenue from Operations	44,566.02	85,328.93	38,948.38	257,249.53
	b) Other Income	2,168.49	1,792.88	1,195.80	8,333.36
	Total Income	46,734.51	87,121.81	40,144.18	265,582.89
2	Expenses :				
	a) Cost of Materials Consumed	22,270.35	28,936.12	17,734.22	99,925.44
	b) Purchases of Stock-In-Trade	5,044.36	7,909.73	4,142.63	28,139.44
	c) Changes in Inventories of Finished Goods, Stock in Trade, Work-in-Progress and Property under Development (Refer Note 5)	(10,172.61)	6,978.94	(5,145.64)	(7,015.35)
	d) Employee Benefits Expense	5,217.87	5,640.53	4,569.82	21,167.22
	e) Processing and Labour Charges	5,843.70	8,605.99	4,973.85	31,106.62
	f) Cost towards Development of Property (Refer Note 5)	2,455.66	-	-	-
	g) Finance Costs	733.02	909.15	645.06	3,420.92
	h) Depreciation and Amortisation Expense	1,801.75	1,849.15	1,988.36	7,881.88
	i) Other Expenses	12,100.71	13,566.47	10,594.49	50,641.06
	Total Expenses	45,294.81	74,396.08	39,502.79	235,267.23
3	Profit Before Tax (1-2)	1,439.70	12,725.73	641.39	30,315.66
4	Tax Expenses - Current Tax	215.00	3,154.00	180.00	7,136.00
	- Deferred Tax	123.60	51.26	(2.64)	347.57
	- Income Tax of Earlier Years	-	(257.90)	-	(257.90)
	Total Tax Expenses	338.60	2,947.36	177.36	7,225.67
5	Profit for the Period (5-6)	1,101.10	9,778.37	464.03	23,089.99
6	Other Comprehensive Income				
	a) i) Items that will not be reclassified to Profit & Loss	(7.50)	103.58	(30.00)	40.04
	ii) Tax (expenses)/benefit on items that will not be reclassified to Profit & Loss	1.89	(26.07)	7.55	(10.08)
	b) i) Items that will be reclassified to Profit & Loss	0.32	3.98	12.11	24.05
	ii) Tax (expenses)/benefit on items that will be reclassified to Profit & Loss	-	-	-	-
	Total Other Comprehensive Income (Net of Tax)	(5.29)	81.49	(10.34)	54.01
7	Total Comprehensive Income (7+8)	1,095.81	9,859.86	453.69	23,144.00
8	Net Profit attributable to :				
	- Owners	1,101.10	9,778.37	464.03	23,089.99
	- Non Controlling Interests	-	-	-	-
9	Other Comprehensive Income attributable to :				
	- Owners	(5.29)	81.49	(10.34)	54.01
	- Non Controlling Interests	-	-	-	-
10	Total Comprehensive Income attributable to :				
	- Owners	1,095.81	9,859.86	453.69	23,144.00
	- Non Controlling Interests	-	-	-	-
11	Paid up Equity Share Capital (Face Value of ₹ 2/- Each)	907.40	907.40	907.40	907.40
12	Other Equity Excluding Revaluation Reserves	-	-	-	145,103.23
13	Earnings Per Share of ₹ 2/- Each:	Not Annualised			
	Basic & Diluted (₹) (Weighted Average)	2.43	21.55	1.02	50.89



Notes :

- 1) The Unaudited Consolidated Financial Results of the Group for the quarter ended 30th June, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- 2) The above Unaudited Consolidated Financial Result of the Group for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 30th July, 2026. The Statutory Auditors have carried out a limited review of these results.
- 3) The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited published year-to-date figures upto the third quarter ended 31st December, 2025, which were subjected to limited review.
- 4) The Scheme of issuing Cumulative Non-Convertible Redeemable Preference Shares by way of Bonus to the Equity Shareholders of the Holding Company, has approved by the National Company Law Tribunal, Mumbai (NCLT) vide Order dated 21st July, 2026. The Board of Directors of the Holding Company in its Meeting held on 30th July, 2026 has taken the NCLT order on record and declared the Scheme effective from 30th, July 2026.
- 5) Cost towards Development of Property to the tune of ₹ 2,455.66 Lakhs is against Holding Company's one-off residential property development project at Dombivali, Thane, Maharashtra and corresponding amount is disclosed in "Changes in Inventories of Finished Goods, Stock in Trade, Work-in-Progress and Property under Development".
- 6) The Group is engaged mainly in Textile business and there are no other reportable segments as per Ind AS 108.
- 7) The previous period's/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai

Date : 30/07/2026



For Siyaram Silk Mills Ltd

Ramesh Poddar

(Ramesh Poddar)

Chairman & Managing Director

Din No. 00090104

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Siyaram Silk Mills Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**TO THE BOARD OF DIRECTORS
SIYARAM SILK MILLS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Siyaram Silk Mills Limited** (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group"), for the quarter ended 30th June, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the listing regulation. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of:
Foreign Subsidiary: - Cadini S.R.L.



5. Other Matter:

We did not review the interim financial results and other financial information in respect of one Foreign subsidiary, whose interim financial results/information reflect total income of Rs.109.04 Lakhs, total net loss after tax of Rs.23.83 lakhs and total comprehensive loss of Rs.23.51 Lakhs for the quarter ended 30th June, 2026, as considered in the statement which have been audited by their respective independent auditor. According to the information and explanations given to us by the Management, these interim financial results and other financial information are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

6. Emphasis of Matter:

We draw attention to the consolidated unaudited financial result, which sets out the matters relating to **CADINI S.R.L.**, a wholly owned subsidiary included in the consolidated financial results. The subsidiary has incurred recurring losses, which have resulted in reduction of its net worth. The continuation of the subsidiary's operations is dependent on the implementation of management's business plans, including measures to improve profitability and arrangements for necessary financial support/recapitalisation.

The financial information of the subsidiary has been reviewed by its component auditor, who has drawn attention to the above matter in their review report. We have not identified any matter that would require modification of our conclusion on the consolidated financial results.

Our conclusion on the Statement is not modified in respect of the above matter.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the report of the other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing regulations,, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.



PLACE: Mumbai
DATE: 30th July, 2026

For JAYANTILAL THAKKAR & CO
CHARTERED ACCOUNTANTS
(FIRM REG. NO. 104133W)

V. A. Merchant

VIRAL A. MERCHANT
PARTNER
MEMBERSHIP NO.116279
UDIN: 26116279SEJRQJ4293